

D&A

D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

July 03, 2019

To,
The Head (Listing),
National Stock Exchange of India Ltd
Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai- 400051

REG.: OPEN OFFER TO THE SHAREHOLDERS OF UNIPLY INDUSTRIES LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR 'UNIPLY') BY M/S MARKAB CAPITAL WLL, KUWAIT & M/S MARKAB INDIA SPV PRIVATE LIMITED (HEREINAFTER REFERRED TO AS "ACQUIRERS") PURSUANT TO SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

We, in the capacity of Manager to the captioned offer and in compliance with Reg.14 of the Securities and Exchange Board of India (SAST) Regulations, 2011 are enclosing herewith Copy of Public Announcement in respect of proposed acquisition of shares of Uniply Industries Limited (Target Company) by M/s Markab Capital WLL, Kuwait & M/s Markab India SPV Private Limited (Acquirers).

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For D & A Financial Services (P) Limited.



(Balakrishnan Iyer)
Manager
Encl.: As Above



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